

Quadra Mining Ltd.

A Growth Company.

The International Molybdenum Plc Transaction
March 30, 2007

Forward Looking Statements

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No invitation to purchase securities is being made.

Please reference our news release and website where all factors regarding risks and uncertainties are discussed in greater detail. For additional disclosure about the Company, please see our Annual Information Form, Financial Statements and other materials available from www.sedar.com or our website, www.quadramining.com.

International Molybdenum (“InterMoly”)

- Incorporated in 2004 by Galahad Gold, a mining specific investment company
- Purpose to develop two primary molybdenum licenses in Eastern Greenland
- Listed on the AIM Stock Exchange in mid 2005 (IMY:AIM)
- Principal asset is the Malmbjerg Project – one of the worlds most significant molybdenum projects being considered for development
- NI 43-101 report was completed in 2005 and identified:
 - Measured and indicated resource of 212 Mt @0.12% Mo

Terms of the Transaction

Offer Terms

- Share offer to acquire 100% of InterMoly shares and warrants
- Recommended by InterMoly board
- Irrevocable undertaking by Galahad in respect of 78% of shares and 25% of warrants
- Due diligence complete
- Conditions
 - Greenland government approves transfer of licences
 - 90% acceptance
- Timetable:
 - Acceptance Period – mid May, 2007
 - Anticipated Closing – end of July, 2007

Share Offer Price	10.68 pence per share
Premium	77.9% ¹
Warrant Offer Price	3.90 pence per share
Premium	11.3% ¹
Offer Value	CDN \$34.4 million

Share Exchange Ratio	1:36.22
Warrant Exchange Ratio	1:99.23
New QUA shares to be issued	3.9 million
QUA shares post transaction	42.0 million
InterMoly shareholders ownership	9.3%

¹ This represents a premium of 11.3% over the share price on March 6th 2007, the last trading day prior to the increase in the InterMoly share price which led to the announcement by InterMoly on March 8th 2007 that it was in preliminary discussions concerning a possible offer.

Quadra – Growth Strategy

GROWTH PLAN

- Quadra's growth plan is to achieve critical mass through M & A activity:
 - Acquire non core assets
 - Access development projects held by exploration focused companies
 - Seek merger opportunities within the small to mid-tier sector
- Target assets:
 - Smaller but viable base metal projects that are in or near production (less than 100,000 tonnes /annum)
 - Regionally secure to mitigate production and political risk
- Target production:
 - Approximately >500 million lbs Cu/Eq per annum

STRATEGY DRIVERS

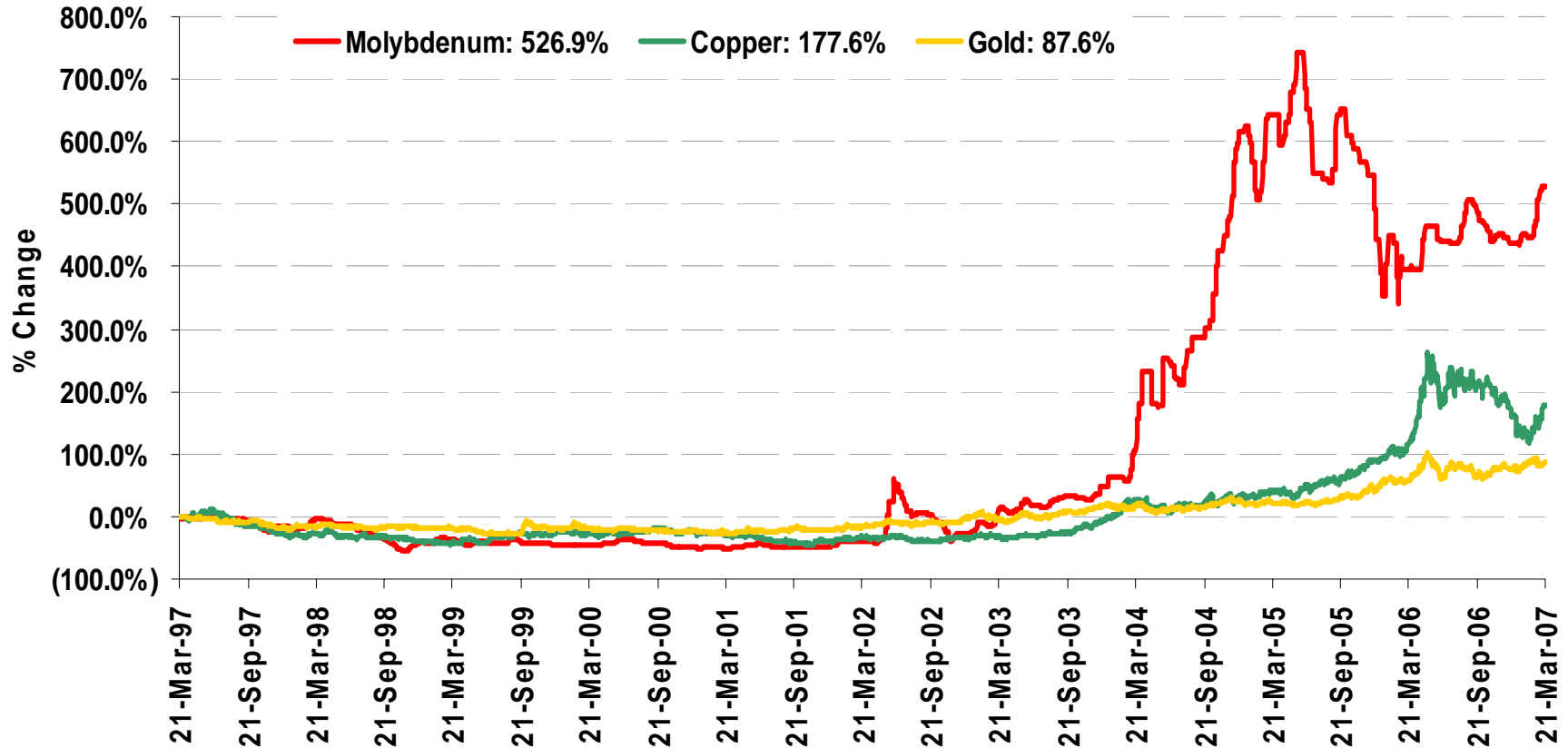
- Our view of a robust and sustained base metal market
- Our belief that there is a need for the base metal peer group to consolidate
- Our development and operating expertise
- Our risk appetite and willingness to take on challenging but value added assets
- Our ability to execute significant financings

Acquisition Highlights

- **Exact fit with strategic growth plan**
- **Enhances exposure to molybdenum**
- **100% ownership of the Malmbjerg project – a world class open pit molybdenum resource**
- **Continues to build an asset portfolio in politically secure jurisdictions**
- **Commodity and geographic diversification**
- **Gains UK exposure - broadens shareholder base**

Our View on the Molybdenum Market

10 Year Relative Performance of Molybdenum vs. Gold and Copper



Source: Bloomberg

The Malmbjerg Project

Malmbjerg Project Location

- The Malmbjerg Deposit is located in Greenland, a crown colony of Denmark
- The operation is logistically remote but technically straightforward
- The nearest source of logistical support is Iceland
- The operation would be typical of many Canadian high arctic operations



Malmberg Project History

- Molybdenum was first discovered in the area during the early 1950s.
- The area was explored by Amax Inc. and a Danish consortium during the period 1956 – 1979.
- During 2005/06 Morris undertook an infill and confirmation drill program that validated the historical data.
- A Mineral Resource Estimate and Technical Report (NI 43 101 compliant) was completed in December, 2005
- The project is being advanced towards pre-feasibility

Previous Data	22,284 metres diamond drilling from 147 drill holes
	3 adits totalling 1,329 metres
2005/06 data	4,988 metres from 31 drill holes
	1,824 metres channel samples from adits

Resource Category	Tonnes Mt	%Mo	Cut-off grade %Mo
Measured/ Indicated	212	0.12	0.072
Inferred	12	0.09	0.072

InterMoly's Proposed Operation

- **Planned molybdenum production**
 - 7,500 – 10,400 tpy
 - ~4.5% of global demand
- **Open pit with initial mining rate of ~ 25,000 tpd**
- **Conventional mill with grind/flotation circuit processing**
- **Recovery is expected to be in the 86% range**
- **Concentrate grade is expected to be 55% Mo with very low impurity levels**
- **12 month/year operation**
- **Truck haulage 10 km to mill site**
- **Tailings disposal adjacent to plant site**
- **Camp and Infrastructure at plant location**
- **56 km all-year road to port site**



Source: InterMoly NI 43-101 and Website.

Malmberg Project Comparables

- With a Measured & Indicated Resources of 212 million tonnes @ 0.12% Mo, Malmberg is one of the worlds most significant advanced stage primary molybdenum projects

Project	Owner	Resource		Annual Production TPY Mo
		Mt	Mo%	
Open Pit				
Spinifex	Moly Mines	500	0.06%	10,000
Ruby Creek	Adanac	212	0.06%	9,000
Mt. Hope	Idaho General	920	0.07%	15,000
Malmberg	Int'l Molybdenum	212	0.12%	9,000
Underground				
Davidson	Blue Pearl	83	0.18%	10,000
Climax	Phelps Dodge	156	0.19%	12,000
Max	Roca Mines	11.6	0.22%	2,000

Source: Company reports, compiled by Standard Bank

Value for Quadra Shareholders

- Provides option entry into the primary molybdenum market
- Provides access to a world class value adding pipeline project
- Progresses corporate objective of additional near term base metal production
- Diversifies metal production
- Continues exposure to politically stable regions
- Increases value to respective shareholders
- An exact strategic fit as a development stage project



quadra
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A Copper Company.
A Growth Company.

Production. **Development.** *Advanced Exploration.*

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